

VIRGINIA: A REGULAR MEETING OF THE SURRY COUNTY BOARD OF SUPERVISORS HELD IN THE GENERAL DISTRICT COURTROOM OF THE COUNTY GOVERNMENT CENTER ON OCTOBER 7, 2010 AT 7:00 P.M.

PRESENT: SUPERVISOR REGINALD O. HARRISON, CHAIRMAN
SUPERVISOR JOHN M. SEWARD, VICE-CHAIRMAN
SUPERVISOR M. SHERLOCK HOLMES
SUPERVISOR ERNEST L. BLOUNT
SUPERVISOR JUDY S. LYTTLE

ALSO

PRESENT: MR. TYRONE W. FRANKLIN, COUNTY ADMINISTRATOR
MR. WILLIAM HEFTY, HEFTY & WILEY, COUNTY ATTORNEY
MR. JOHN B. EDWARDS, ASSISTANT COUNTY ADMINISTRATOR
MR. LLOYD HAMLIN, SUPERINTENDENT, SURRY COUNTY SCHOOLS
MRS. VALERIE PIERCE, DIRECTOR SURRY SOCIAL SERVICES
MRS. MARY H. SHAW, TREASURER
MRS. SOPHENIA H. PIERCE, DIRECTOR, OFFICE ON YOUTH
MR. STACEY T. WILLIAMS, BUILDING OFFICIAL
MRS. BILLIE JEAN ELMER, UNIT DIRECTOR, VPI COOPERATIVE EXTENSION

CALL TO ORDER/MOMENT OF SILENCE/PLEDGE OF ALLEGIANCE

The meeting was called to order by Chairman, Reginald Harrison. Mr. Harrison asked for a moment of silence. Following the moment of silence, he asked the citizens to stand and say the pledge of allegiance.

CONSENT ITEMS

1. Approval of September 2, 2010 Minutes
2. Approval of September 16, 2010 Minutes
3. Approval of October, 2010 Accounts Payable

	Accounts Payable	Additional	Total
General Fund	\$191,336.57	\$145,371.94	\$336,708.51
Debt Service	\$1,173.26	\$0.00	\$1,173.26
Capital	\$99,630.72	\$0.00	\$99,630.72
Water & Sewer	\$22,381.65	\$750.65	\$23,132.30
Indoor Plumbing	\$700.00	\$0.00	\$700.00
Totals	\$315,222.20	\$146,122.59	\$461,344.79

4. Appropriation Requests

School System - Sept. 2010	\$1,356,695.00
Dept. of Social Serv. - Sept. 2010	\$150,000.00

5. General Fund FY 10-11 Appropriation Requests - Second Quarter

General	
Government	\$1,547,165.00
Special Funds	\$25,000.00
Debt Service	\$711,019.00
Water & Sewer	\$75,000.00
Capital Projects	\$0.00
TOTAL	\$2,358,184.00

Supervisor Seward made a motion that the Board approve all Consent Items as enumerated. Supervisor Lyttle seconded the motion; Supervisors Harrison, Blount, Seward, Holmes and Lyttle voted affirmatively.

PROGRESS REPORTS

1. VDOT

Mr. Ross Carroll (Williamsburg Residency Office) and Mr. Joe Lomax (Franklin Residency Office) appeared before the Board as representatives from VDOT. Mr. Carroll discussed conditions on Laurel Springs Road and stated that while mowing was in process throughout the County, it would be completed this month. There was brief discussion regarding the condition of Melville Drive, Route 626, and other priorities as identified in the County's Six Year Secondary Road Improvement Plan. Mr. Lomax introduced Ms. Kim Farrar, Program Investment Management Director for the Hampton Roads District, who was present also. VDOT representatives further discussed the funding of road projects with Board members.

2. Treasurer

A. INVESTMENT LETTER: Chairman Reginald Harrison read the investment letter submitted by Mary H. Shaw, Treasurer. He stated that as of September 2, 2010 the county had \$6,779,589.18 in the LGIP Fund. Since that report, accrued interest for August, 2010 in the amount of \$1,759.45 had increased that balance to \$6,781,348.63. On September 30, 2010 the county transferred \$1,500,000.00 from LGIP to the General Fund, leaving a balance of \$5,281,348.63 in the Local Government Investment Pool. Chairman Harrison stated that as of October 7, 2010, the county had \$5,281,348.63 in total investments.

Mr. William Hefty, County Attorney, provided the Board with an update regarding the collection of delinquent taxes. He stated that the County had contracted with Kaufman & Canoles for this service since 2007; however, they were no longer able to provide this service. Mr. Hefty, Mrs. Mary Shaw

and Mr. Franklin have met with attorney Mr. Jim Reid (David, Camp & Frank Law Firm) who has agreed to provide the same service on the same terms and at no cost to the County. Mr. Hefty further explained that a Request for Proposals is not necessary prior to contracting with Mr. Reid as legal services are exempt.

Supervisor Lyttle made a motion that the County enter into a contract with Mr. Jim Reid for the collection of delinquent taxes. Supervisor Seward seconded the motion; Supervisors Harrison, Holmes, Blount, Lyttle and Seward voted in favor.

3. County Administrator

A. Mr. Franklin recognized Mrs. Billie Jean Elmer, Unit Director for VPI Cooperative Extension. Mrs. Elmer was present with participants of the Surry County 4-H program to announce that National 4-H Week would be celebrated from October 3 through October 9, 2010. 4-H participants Timothy Thomas, Devin Moody, Jocelyn Harris and Jatwi Black addressed the Board expressing their appreciation for the Board's support for programs including community clubs, project clubs, after school groups and residential and day camping events which involve hundreds of young people, ages 5-18, throughout the County. Additionally, the students asked the Board to consider approval of a proclamation which will recognize the contributions of the 4-H program and designate October 3 – 9, 2010 as National 4-H Week in Surry County.

Supervisor Blount made a motion that the Board approve the 4-H proclamation; Supervisor Holmes seconded the motion. All present voted in favor of the motion. Following the Board's approval of the proclamation, the youth representatives of 4-H presented Board members with a small token of appreciation.

B. Mr. Lloyd Hamlin, Superintendent of Surry County Public Schools addressed the Board regarding the School System's request for lump sum appropriations rather than categorical appropriations. He explained that the School Board would still request monthly appropriations of similar amounts as has been their practice; however, they were requesting that the monthly appropriations be granted without categorical designations. He further explained that the School Board had proven their fiscal responsibility in previous years and that monthly reporting of School Board expenditures to the Board of Supervisors would remain a standard practice. ***(A copy of Mr. Hamlin's presentation is included as an integral component of these minutes.)***

Following Mr. Hamlin's presentation, Supervisor Seward made a motion that the Board approve the School Board's request for monthly appropriations without categorical designations. There was no second for the motion; therefore, the motion was declared dead.

At this point in the program, Mr. Franklin announced the County’s recent recognition as one of the nation’s “100 Best Communities for Young People” by America’s Promise Alliance. He acknowledged that this designation was made possible through the combined and ongoing efforts of the school system, the County’s Office on Youth and the Surry County Extension Office. Mrs. Sophenia Pierce, Director of the Office on Youth presented the Board of Supervisors with the award which had been given to Surry County. Mrs. Pierce thanked the Board for consistently acting to make the youth of our community a top priority. She reported that Surry County was one of only 30 first-time winners of the prestigious designation. Mrs. Pierce went on to say that this designation would open doors both economically and in helping youth of the County excel.

Mrs. Pierce announced that a follow-up event was in the planning stages for later this year and that the County had also been awarded a one-time grant in the amount of \$1,000 to aid in planning a local celebration event. Following brief comments by several of the Board members, it was decided that the award would be placed in the County Government Center.

Before addressing the next item on the agenda, Chairman Harrison addressed Mr. Lloyd Hamlin to explain that the Board’s action on the previous request from the school system was not meant to affect the relationship between the two boards. He reminded Mr. Hamlin that the request was procedural in nature and that the Board had simply decided not to change the current procedure.

C. Mr. Franklin addressed the Board regarding a second request from the School Board to amend the FY 10-11 budget to reflect the award of a 21st Century Community Learning Centers Grant in the amount of \$199,999. According to school system personnel, these funds will need to be amended to the Instruction category. If approved, the revised budget would be as follows:

<u>EXPENDITURES</u>	<u>FY10-11 Revised</u>	<u>Amendment Request</u>	<u>FY10-11 Amended</u>
<u>Categories</u>			
Instruction	10,508,107	199,999	10,708,106
Administration & Health	828,621		828,621
Pupil Transportation	1,044,508		1,044,508
Operation & Maintenance	1,779,806		1,779,806
Technology	824,658		824,658
Food Service	585,662		585,662
Facilities	0	0	0
Debt Service	<u>264,890</u>	0	<u>264,890</u>
Total Expenditures	<u>15,836,252</u>	<u>199,999</u>	<u>16,036,251</u>
<u>Revenue</u>			
State Funds	3,343,780		3,343,780
Federal Funds	948,821	199,999	1,148,820
Local Miscellaneous	300,000		300,000
Local Appropriation	<u>11,243,651</u>		<u>11,243,651</u>
Total Revenue	<u>15,836,252</u>	<u>199,999</u>	<u>16,036,251</u>

Supervisor Holmes made a motion that the Board amend the FY 10-11 School System budget to reflect the award of \$199,999 in federal grant funding as enumerated and appropriate the funds for expenditure. Supervisor Lyttle seconded the motion; Supervisors Harrison, Holmes, Seward, Blount and Lyttle all voted affirmatively.

D. Mr. Franklin called the Board's attention to correspondence from the School System requesting payment to Ballou Justice Upton Architects in the amount of \$29,046.60 for services rendered relative to the high school renovation project. The School System is requesting that this invoice be paid from County funds allocated in the budget for school projects (i.e. the Surry County High School Renovation Project).

Supervisor Seward made a motion that the Board authorize payment to Ballou Justice Upton Architects in the amount of \$29,046.60. Supervisor Holmes seconded the motion; all present voted in favor.

E. Mrs. Valerie Pierce, Director of Surry Social Services appeared before the Board requesting that \$25,000 in surplus funds from FY 09-10 be used to provide a 3% one-time bonus to Social Services employees. She explained that approximately \$91,000 in local funds was returned to the County at the end of the fiscal year. The request is to use a portion of this amount, or \$25,000 which is the cost to provide the 3% bonus. The unused funds were the result of unfilled vacancies and additional state funding.

Following a brief discussion, Mr. William Hefty informed the Board that such a bonus could only be granted by ordinance following a public hearing. Supervisor Lyttle made a motion that the Board schedule a public hearing to be held on November 4, 2010 at 7:30 pm for the purpose of considering the use of surplus funds to grant a 3% one-time bonus to employees of the Department of Social Services. Supervisor Blount seconded the motion; Supervisors Harrison, Seward, Holmes, Lyttle and Blount voted affirmatively.

F. Mr. Franklin informed the Board that the County had received \$15,162 in FY 2011 State Fire Program funds. This amount needs to be disbursed to the Surry, Dendron and Claremont Fire departments, in the amount of \$5,054.00 respectively.

Supervisor Holmes made a motion that the Board amend the FY 10-11 budget by \$15,162 to reflect the receipt of FY 11 Fire Program funds and authorize the appropriation and disbursement of these funds to the Surry, Dendron and Claremont Volunteer Fire Departments. Supervisor Lyttle seconded the motion; Supervisors Harrison, Seward, Blount, Holmes and Lyttle voted in favor of the motion.

PUBLIC HEARING

Due to the late hour, Chairman Harrison decided to move to the Public Hearing portion of the evening's agenda. He explained that Mr. Franklin would read the Statement of the Case and that the advocate attorney would be allowed a period of ten minutes to present his case followed by the respondent attorney, who would be allowed ten minutes to speak. Following this, the Board would welcome public comments in regard to the case by citizens, each allowed three minutes to speak.

The purpose of the Public Hearing, stated Mr. Franklin, was to hear comments regarding a proposed ordinance vacating the right-of-way on Captain John Smith Drive in the Scotland Wharf Subdivision. ***(Map of plat is attached as an integral component of these minutes.)***

Mr. Andrew Condlin, attorney for Mrs. Deena Allen Fruchtman, addressed the Board and showed by map the portion of right-of-way to be vacated. He explained that Mrs. Fruchtman was requesting conveyance of any legal interests the County may have in the right-of-way and vacation of a portion of the right-of-way. The Code of Virginia, he further explained, requires consideration by the Board to convey its interest in the right-of-way in order to allow the private parties to resolve their dispute. Reasons given for the vacation include: safety/security concerns, existing access to public roads is available for lots 7 and 8, and the vacation is necessary for reasonable use of Mrs. Fruchtman's lots.

Mr. Nicholas Hobbs, attorney for Mr. and Mrs. Jeff Kiser, addressed the Board and suggested that there should be no need to vacate something that the County is not sure that it owns. He further stated that vacation of the right-of-way would benefit the petitioners and create hardship for the owners of lots 7 and 8. The easement, he stated, was in place long before the petitioner purchased her property.

Mrs. Joyce Kiser appeared before the Board and stated that she and her husband had purchased lots 7 and 8 in 2008 as two separate lots, each with their own rights and with understanding of the easement by title and deed. She had offered to help maintain the right-of-way, she said, but Mrs. Fruchtman had refused her offers. The decision to vacate the right-of-way, she argued, would unjustly benefit one property owner at the expense of the three other property owners whose properties adjoin the right-of-way. Mrs. Kiser asked the Board to deny the ordinance being considered.

Mrs. Margaret Davis, owner of lot 2 in the Scotland Wharf Subdivision, stated that she had been a property owner for over 50 years. Residents along Captain John Smith Drive had historically maintained the road, she said, and owners of lots 7 and 8 had historically used the right-of-way for access to their properties. She maintained that all property owners along the right-of-way should be able to agree and work together for the maintenance of the road. She further suggested that, should the right-of-way be vacated, it should be vacated all the way to Rolfe Highway (Route 31) rather than remaining in use through lots 2 and 13 and ending at lots 3 and 12 as proposed.

Mr. Daniel Judkins, owner of lot 13 in the Scotland Wharf Subdivision, stated that he had never been aware that use of Captain John Smith Drive had been a problem. He agreed with previous speakers that the property owners along the right-of-way should be able to agree on issues regarding use and maintenance of the road and questioned the claim that use of the road had resulted in damage to utilities. He also stated that if the right-of-way was to be vacated, it should be vacated from Rolfe Highway to its conclusion at lots 7 and 8.

Mr. Sam Edwards addressed the Board and raised concerns regarding the Board's involvement in apparent land disputes between neighbors. He questioned whether this would set a precedent and result in similar cases being brought before the Board in the future. He concluded his comments by stating that the owners of lots 7 and 8 should be able to access their properties by use of the right-of-way known as Captain John Smith Drive.

Mrs. Deena Fruchtman, owner of lots 3-6 and 9-12 in the Scotland Wharf Subdivision, began her comments by asserting that she alone maintained the right-of-way and that the owners of lots 7 and 8 had never discussed the maintenance of the road with her. She reported that no one uses the right-of-way with the exception of the Kisers and their guests. The road, she suggested, is in very poor condition and prevents her from making full use of her properties. She stated that she had tried to work with the Kisers, even offering them a financial settlement in exchange for eliminating the use of the right-of-way.

Mr. Chip McKnight asked the Board to consider four points: 1. When ferry traffic is backed up, people wander up Captain John Smith Drive creating a security issue; 2. Tourists sometimes drive up the right-of-way and cannot get out without turning around on private property; 3. Vehicles occasionally travel at excessive speeds on the right-of-way raising risk of harm to residents and guests; 4. Vehicles occasionally back down the road and turn around in the Fruchtman's yard.

Ms. Elizabeth Cooke, who resides on one of the Fruchtman properties, stated that only the Kisers make use of the right-of-way and that it runs very close to the door of the house in which she lives creating safety and security issues.

Mr. Earl Newby addressed the Board stating that he had performed maintenance work for Mrs. Fruchtman on the right-of-way and that the road is too close to the back door on one of the dwellings. He expressed concern with regard to the condition of the road and its continued usage.

There being no additional citizens wishing to comment, Chairman Harrison called for comments by Staff. County Attorney, Mr. William Hefty, advised the Board that state law requires that they must consider such requests and hold a public hearing before acting on the requested ordinance to vacate the right-of-way on Captain John Smith Drive. He further suggested that the matter did not have to be acted on immediately and that, regardless of the action taken, the matter would most likely end up in litigation as it appeared to be an issue between property owners. Whatever action the Board ultimately takes, he advised, the County has no liability in the matter.

Chairman Harrison declared the Public Hearing closed. Members of the Board were asked for comments. Supervisor Blount expressed concern that a portion of the right-of-way may remain in use, according to the request. He suggested that the affected property owners resolve the matter and then return to the Board to request an agreed upon action.

Supervisor Seward recommended that the Board delay action on the matter until such time as the affected property owners could agree on the action that should be taken.

Following brief discussion, Mr. Hefty advised the Board that they could continue the matter until the parties involved reached an agreement. Further consideration at a future date would not require that another public hearing be held, Mr. Hefty reported. Supervisor Seward made a motion that the Board continue the matter until such time that an agreement is reached by the affected property owners. The motion was seconded by Supervisor Holmes; all present voted affirmatively.

PROGRESS REPORTS

3. County Administrator

G. Mr. Franklin reported that E. McDonald Berryman and Phillip Wilkins had served terms on the Industrial Development Authority which expired on June 30, 2010. Members serve a four year term and the Authority meets at the discretion of the County Administrator or the Chairman of the IDA. Following brief discussion, the Board decided to delay action until it could be determined whether these individuals were willing to serve another term.

H. Mr. Franklin introduced correspondence from Ms. Rhonda Mack indicating that several members of the Historic and Architectural Review Board had served terms which had expired.

Supervisor Seward made a motion to re-appoint Catherine Walls, Gordon Bohannon and Roger Clayton, Jr. but later withdrew his motion as discussion revealed some discrepancies in information presented to the Board. The Board requested that staff further research recommendations for appointments before presenting to the Board at a later date. (Items H – K on agenda.)

L. Mr. Franklin reported that Staff had been requested to re-submit policy changes relative to employee leave policies that did not have a monetary impact. Mrs. Melissa Rollins briefly explained proposed changes to the Sick Leave, Family Medical Leave and various other leave policies and introduced the new Harassment Policy.

Supervisor Seward made a motion that the Board approve the proposed amendments to the County's current employment policies as presented. The motion was seconded by Supervisor Lyttle; Supervisors Harrison, Holmes, Lyttle, Blount and Seward voted affirmatively.

UNFINISHED BUSINESS

Mr. Tyrone Franklin announced that the Sheriff's Department was now fully staffed (with the exception of one dispatch position) with the addition of two new full-time deputies: Mr. Roderick Barbee and Mr. Carlos Turner, and the return of deputies Keith and Lane.

Supervisor Blount made a motion that the Board appoint Ms. Anita Carroll to serve the unexpired term of Mrs. Misti Furr on the Surry County Planning Commission. The term will expire on December 1, 2010. The motion was seconded by Supervisor Seward; all present voted in favor.

Supervisor Lyttle asked for an update on the status of the Noise Ordinance. Mr. Hefty answered that a draft had not yet been completed.

Mr. Franklin provided an update on the status of the third proposed waste collection site in the County. Although several sites had been considered, the County had proposed to purchase one particular site; however, the property owner had declined the County's offer. Board members discussed conditions of existing sites and hours of operation. Mr. Edwards, Assistant County Administrator, reported that the decision to close the two manned sites two days per week was the result of requests to trim the annual budget and had resulted in \$20,000 in reductions to the Sanitation budget. The Buildings and Grounds Committee agreed to meet the following week to address other site options for the proposed third manned waste site.

Mr. Edwards reported to the Board with regard to additional recycling opportunities that are being considered by County staff. The ability to offer recycling options for electronic equipment (computers, televisions, etc.) is close to implementation. This service can be provided at no cost to the County by Scott Recycling. The County is awaiting an answer on whether or not they are able to provide a weather-proof container to hold these items until they can be picked up for recycling.

In addition to e-recycling, the County may soon offer citizens the ability to recycle mixed items to include paper, plastics, glass, etc. Mixed recyclables can be processed for a cost of \$22 per ton which is \$1 less per ton than sending these items to the landfill as solid waste. While this type of recycling does come at a cost, Mr. Edwards stated, it is still the right thing to do. Some items placed intended for recycling may be deemed non-recyclable upon receipt at the center in Franklin and these items would then be separated and billed to the County at a rate of \$46 per ton. The County currently has two recycling containers to be used at the two manned waste collection stations. Residents could deposit mixed recyclables without the need to separate them. Staff will need to produce literature to educate citizens as to what items are deemed recyclable and how those items should be prepared.

Following brief discussion regarding recycling and solid waste centers, Supervisor Blount made a motion that the two manned sites return to seven day per week operation. Supervisor Holmes seconded the motion; all present voted affirmatively.

NEW BUSINESS

None

CITIZEN COMMENTS

Mr. Douglas Dorsey (Bacon's Castle District) appeared before the Board with questions and concerns regarding the proposed third manned waste collection center. He asked for clarification with regard to the process and why it seems to have taken so long to obtain property to build on.

Mr. John Stokes (Surry District) addressed the Board and reported reading an article in the Virginia Gazette which mentioned stimulus money allocated to Virginia for the addition of a new ferry for the Jamestown – Scotland Ferry system. He also commended Chairman Harrison for comments he had made to Mr. Lloyd Hamlin at the conclusion of the discussion regarding the School Board's request for non-categorical appropriations. Mr. Stokes concluded by stating that he fully supported the County's efforts towards increased recycling capabilities.

ADJOURNMENT

There being no additional comments from citizens, the Board briefly discussed the need to schedule a work session for the consideration of a new draft noise ordinance and the draft zoning ordinance. Chairman Harrison suggested that the meeting be continued until Thursday November 4, 2010 at 5:00 pm. Supervisor Lyttle made a motion that the meeting be continued as proposed; Supervisor Seward seconded the motion. Supervisors Harrison, Seward, Lyttle, Holmes and Blount voted affirmatively.

Surry County Public Schools



Lump Sum Funding

Questions & Answers

Mr. Lloyd A. Hamlin
Division Superintendent

September 2, 2010

Questions for this Evening



- What is lump sum funding?
- How do other localities handle this process?
- How would we like the process to function?
- Why are we making this request?
- How will this impact the county's budget?
- How much of the School Division's budget could be exposed?
- What impact will this decision have on local revenue?
- How can the Board of Supervisors monitor spending?
- What are the benefits?
- Can the School Board manage money?
- How has the School Board managed its fiduciary responsibilities?
- Why would the Board of Supervisors refuse to approve lump sum funding with monthly, non-categorical transfers?
- Are there questions the Board of Supervisors might wish to ask itself?

What IS Lump Sum Funding?



- Lump Sum Funding is
 - * Approval of an annual school budget (\$11,243,641 local contribution)
 - * Eliminates the necessity of the School Board to request categorical appropriations
 - * Eight categories

How Do Other Localities Process Lump Sum Funding?



68% of localities surveyed receive
Lump Sum Funding

79% of those receive funding annually, non-
categorically

How Would SCPS Prefer The Process to Function?



- The School Division will continue requesting monthly appropriations.
- The monthly requests of approximately 1/12 of the budget will not include the categorical breakdown.
- This is the ONLY change!

Why Are We Making This Request?



- To avoid delays involved with obtaining approval for categorical transfers
 - * Currently takes 2 months to process
- State Revenue is “soft revenue”
 - * Confirmation delayed until May 1st
 - * Delivered to the School Board in May for approval
 - * Delivered to the Board of Supervisors in June

How Does This Impact The County's Budget?



- It does not adversely effect the County's budget.
- Will still make monthly appropriations requests in "lump sum".
- County may still use the interest from the portions not transferred.
- County may still make investments.

How Much of the School Division's Budget Will Be Exposed?



- 75% of the School Division's budget is in salaries and benefits, therefore, 75% of the budget cannot be moved.
- Only 25% of the total budget could be adjusted by categorical transfers.
(\$3,959,063)

What Impact Will This Decision Have on Local Revenue?



- It will not have an effect on local revenue
- County may still invest
- County will still collect the earned interest on balances not transferred

How Can The Board of Supervisors Monitor Spending?



- The Board of Supervisors may request a report on expenditures
- School Division is pleased and prepared to comply and supply requested information

What Are The Benefits?



- Efficiency-
 - * Currently, we are expected to "Do more with less"
 - * During the difficult economic times, we have had to reduce our staff.
 - * Laborious & time-consuming- tracking
 - * Non-productive use of personnel

Can the School Board Manage Money?



- To Balance Our Budget-
 - Sought Additional Grants to mitigate the effects from reduced funding
 - During the difficult economic times, we have had to reduce our staff.
 - * Each of the support and administrative staff members "wear several hats"
 - * Eliminated 1 position at the high school
 - * Eliminated 1 clerical position from each of the elementary & middle schools
 - * Eliminated 1 Administrator's position
 - * Combined Federal Coordinator's position with the Alternative Ed Coordinator's position
 - * Operations & Maintenance- Attrition- Not filling one retiree's position
 - * Combined the Food Services Coordinator's position with the HR Coordinator's
 - * Eliminated Food Services Clerical personnel
 - * Eliminated 1 bus route = less fuel consumption & did not fill vacated bus driver's position
 - 4 day work week during Summer for 12 month employees
 - Reduced Extracurricular trips

How Has the School Board Managed Its Fiduciary Responsibilities?



- High School Renovations
 - * \$3,517,125
- During the past 3 ½ years, the School Board has NOT requested any additional funding during times of crisis
- School Board has reallocated funds to prevent additional financial burden on the county or its residents

Why?



Why would the Board of Supervisors refuse to approve lump sum funding with monthly, non-categorical transfers?

- Lack of Trust
 - * Unwarranted under current conditions
 - * Should not be judged by the actions of predecessors
 - * If you expect the School Board to behave a certain way, what is the deterrence to behaving that way?
- Temporary or trial period – 2 years
 - * Review policy in 2012

Questions?



Questions the Board of Supervisors may want to ask itself:

- Has this School Board or Superintendent misinformed you in anyway at anytime?
- Do you have concerns regarding the financial management from this administration?
- Has the current administration refused to return requested information to you at any time?
- What has this administration done that you may question its integrity or veracity?

Questions & Comments?



Thank you.

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School Budget Funding Formula Agreements



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Survey Results

VEA is gathering information on how school budgets are determined at the local level. There are differences in how the funds are appropriated and some local governments have established school funding formulas. These formulas are designed to determine the amount of funding that local schools receive from the local governing body. Sometimes these agreements establish how much of revenue growth goes to schools. Other times they ensure that a certain percentage of local revenue goes towards K-12. There are other variations. Please take a few minutes to respond to the following questions. Only one survey per school division should be completed.

1. Contact Information:

107 Responses

2. Does your local governing body appropriate funds to your school board budget by:

Lump sum		73	68%
Major budget classification, such as administration, instruction, transportation, and maintenance		34	32%
Total		107	100%

3. Does your local governing body appropriate funds to the school board:

Monthly		21	20%
Quarterly		7	7%
Annually		73	68%
Other, please specify		6	6%
Total		107	100%

4. Does your school division have a funding formula agreement with your local governing body that determines the amount of revenue appropriated for the school budget?

Yes		14	13%
No		92	87%
Total		106	100%

If your school division does NOT have an agreement, then your survey is complete. Thank you for your help. If you do have a revenue sharing agreement, please go to page 2.

5. In what year was the formula agreement established?

18 Responses

6. How is the revenue agreement calculated?

Based on growth in number of students		0	0%
Based on a percentage of revenue growth		4	22%
Based on inflation factor		0	0%
Other, please explain		14	78%
Total		18	100%

7. Do you have any comments?

4 Responses



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Surry County Public Schools

Summary of Survey Details for Lump Sum Funding

VEA Study

In the winter of 2010, the Virginia Education Association conducted a survey among school divisions in Virginia.

Of the 134 divisions, 80% responded (107) and of those,

- *68% (73) receive lump sum funding on an annual basis.*
- *20% Monthly (21)*
- *7% Quarterly (7)*
- *6% Other (6)*

Stafford County Study

In April of 2010, Stafford County conducted a similar survey

90 of the 134 divisions responded (67%)

Of those 90,

- *74.44% Annually receive lump sum funding*
- *6.67% Quarterly*
- *16.67% Monthly*
- *2.22% Request as needed*

Functionality of "Lump Sum"

How the "lump sum" is handled

Of those who responded & receive lump sum funding,

- *79% receive once/year & do not make requests unless there is a change in the budget- amendments, etc.*
- *79% do not make categorical requests after the budget has been approved*
- *23% transfer funds through the Treasurer when the bills are paid*
 - *Funds are transferred as needed*
 - *Balance is forwarded at year end*
- *18% transfer funds automatically on a monthly basis*
- *3% transfer funds quarterly*

Survey Results- Appropriations Spring 2010

Lump Sum Responses	Lump	POC	TITLE	DETAILS	As		Categorical		
					Annual	Monthly Qtrly Needed		Yes	No
Amelia	1	Virginia Jones	Finance						
Appotomattox	1	William Perrow	Business						
Augusta	1	Mark Lotts	Business/Finance	Lump Sum w/ \$ transferred as needed to cover expenses, but not categorically. At end of year, county forwards the remaining balance	1	1			
Bath	1	Justin Rider	Payroll, Accounts Payable, Personnel Benefits, ASR						
Bedford	1	Douglas Schuch	Superintendent	Categorical Lump Sum	1				1
Bristol	1	Tammy Jones	Finance	Lump Sum w/ \$ transferred as needed to cover expenses, but not categorically. At end of year, county forwards the remaining balance	1		1		1
Carroll	1	Dr. Strader Blankenship	Assistant Superintendent						
Chesapeake	1	Marilyn Woodall	Budget	Lump, not categorical, once	1				1
Cumberland	1	Chip Jones	Director of Finance and Operations	lump July 1st			1		1
Dinwiddie	1	Peggy Payne	Finance Officer						
Falls Church	1	Hunter Kimble	Business/Finance - Maintenance/Oper						
Floyd	1	Amanda Hall	Finance Specialist	Lump July 1st			1		1
Fluvanna	1	Sharvon Whitlow	Finance	Categorical lump					1
Frederick	1	Lisa Frye	Finance						
Gloucester	1	Joanne Wright	Budget and Finance/Census	Lump sum, once a year	1				1
Greene	1	Kim Powell	Director of Business & Facilities	Categorical Lump			1		1
Greensville	1	Rick Pirkey	Director of Finance	Categorical Lump			1		1
Halifax	1	William Covington	Chief Financial Officer	Lump			1		1
Hampton	1	Suzanna Scott	Business and Finance	Lump sum with monthly requests			1		1
Hanover	1	Wayne Cosby	Chief Accountant	Lump, but 1/12th transferred each month via JE			1		1
Harrisonburg	1	Denise Dawson	Finance and Technology	Lump, but 1/12th transferred each month			1		1
Henry	1	Dawn Lawson	Chief Financial Officer	Lump on July 1 by category			1		1
Isle of Wight	1	Rachel Yates	Director of Finance						
Lancaster	1	Susan Salg	Budget and Finance						
Lexington	1	Dr. Daniel Lyons	Superintendent						
Loudoun	1	Janet Gorski	Director of Budget	Lump sum, not by category			1		1
Louisa	1	Halsey Green	Business and Finance	Lump, not by category, annual appropriation			1		1
Lynchburg	1	Beverly Padgett	Chief Financial Officer	Lump July 1st			1		1
Manassas	1	Jennifer Maguire	Financial Services						
Martinsville	1	Travis Clemons	Finance & Development	Lump, not by category, \$ transferred Qtrly			1		1

Survey Results- Appropriations Spring 2010

Middlesex	1	Heather Lucas	Business Manager	Lump on July 1 by category	1		1	
Nelson	1	Shannon Irvin	Assistant Superintendent for Administration	Lump on July 1 by category	1		1	
New Kent	1	Valerie Bivans	Budget Analyst					
Newport News	1	Mary Lou Roaseau	Business & Support Services	Lump, dispersed 1/12 each month		1		1
Norfolk	1	John Maniscalco	Chief Financial Officer	Lump, 2/3 restricted, monthly requests - not categorical			1	1
Northumberland	1	David Clint Stables	Superintendent					
Nottoway	1	Dr. Daniel Grounard	Superintendent					
Orange	1	Barbara Hill	Chief Financial Officer	Lump Sum w/ \$ transferred as needed to cover expenses, but not categorically. At end of year, county forwards the remaining balance		1		1
Petersburg	1	Carter Spencer	Business and Finance	Lump In May		1		1
Pittsylvania	1	Tracey Worley	Budget/Grants Coordinator	Lump, but categorical. Requests categorical transfers		1		1
Poquoson	1	JeanRae Hulstine	Finance	Lump, \$ physically transferred as needed		1		1
Portsmouth	1	Daniel Pendarvis	Budget and Planning	Lump, \$ physically transferred as needed		1		1
Powhatan	1	Paul Imig	Finance and Business Operations					
Prince Edward	1	Cindy Wahrman	Finance Director	Lump Sum w/ \$ transferred as needed to cover expenses, but not categorically. At end of year, county forwards the remaining balance		1		1
Prince George	1	Shelly Bazemore	Personnel, Finance, Operations and Maintenance	Lump sum, no requests. County does a paperwork transfer (IV) quarterly		1		1
Prince William	1	Bob Horwath	Finance/Budget Supervisor					
Pulaski	1	Christopher Stafford	Business and Finance					
Radford	1	Kerri Long	Clerk of the board duties/Payroll and finance	Lump sum. Money is transferred by the Treasurer monthly to cover checks.		1		1
Rappahannock	1	Bonnie Hahn	Finance	Lump		1		1
Roanoke	1	Margaret Lindsey	Director of Accounting					
Roanoke County	1	Penny Hodge	Assistant Superintendent Budget & Finance	Lump Sum w/ \$ transferred as needed to cover expenses, but not categorically. At end of year, county forwards the remaining balance		1		1
Rockbridge	1	Richard Patterson	Director of Finance	All available July 1st. \$ automatically transferred as needed. Request categorical transfers.		1		1
Rockingham	1	Cheryl Mast	School Finance					
Russell	1	Tammy Caldwell	Business Manager/Clerk	Budget approved by category, but lump sum distribution		1		1
Salem	1	Michael Crew	Business Services					
Scott	1	James Scott	Superintendent					

Survey Results- Appropriations Spring 2010

Shenandoah	1	Jeremy Raley	Director of Finance	Lump July 1st	1					1
Spotsylvania	1	John Reeder	Director of Finance							
Stafford	1									
Stafford	1	Charles Phibbs	Director of Budget and Finance							
Virginia Beach	1	Sammy Cohen	Business Services	Monthly requests, but not categorical		1				1
Warren	1	Robert Ballentine	Finance Director							
Washington	1	Melissa Caudill	Director of Finance & Human Resources							
West Point	1	Dr. Jeffrey Smith	Superintendent							
Winchester	1	Linda Meadows	Finance	Lump transferred monthly, automatic transfer of remaining funds to capital projects. Capital is not included in operating budget			1			1
Wythe	1	Kim Slusher	Finance Manager							
York	1	Dennis Jarrett	Finance	Approves categorical budget, but lump sum appropriation		1				1
Totals					31	7	1	9	1	31
Percentage of Divisions Responding	Of the divisions responding that have lump sum funding, 58% of those responded w/ details.									
Have Lump Sum Funding	74.44%	79% Receives \$ in lump sums- regardless of how often - 21% Receives \$ by approved category								

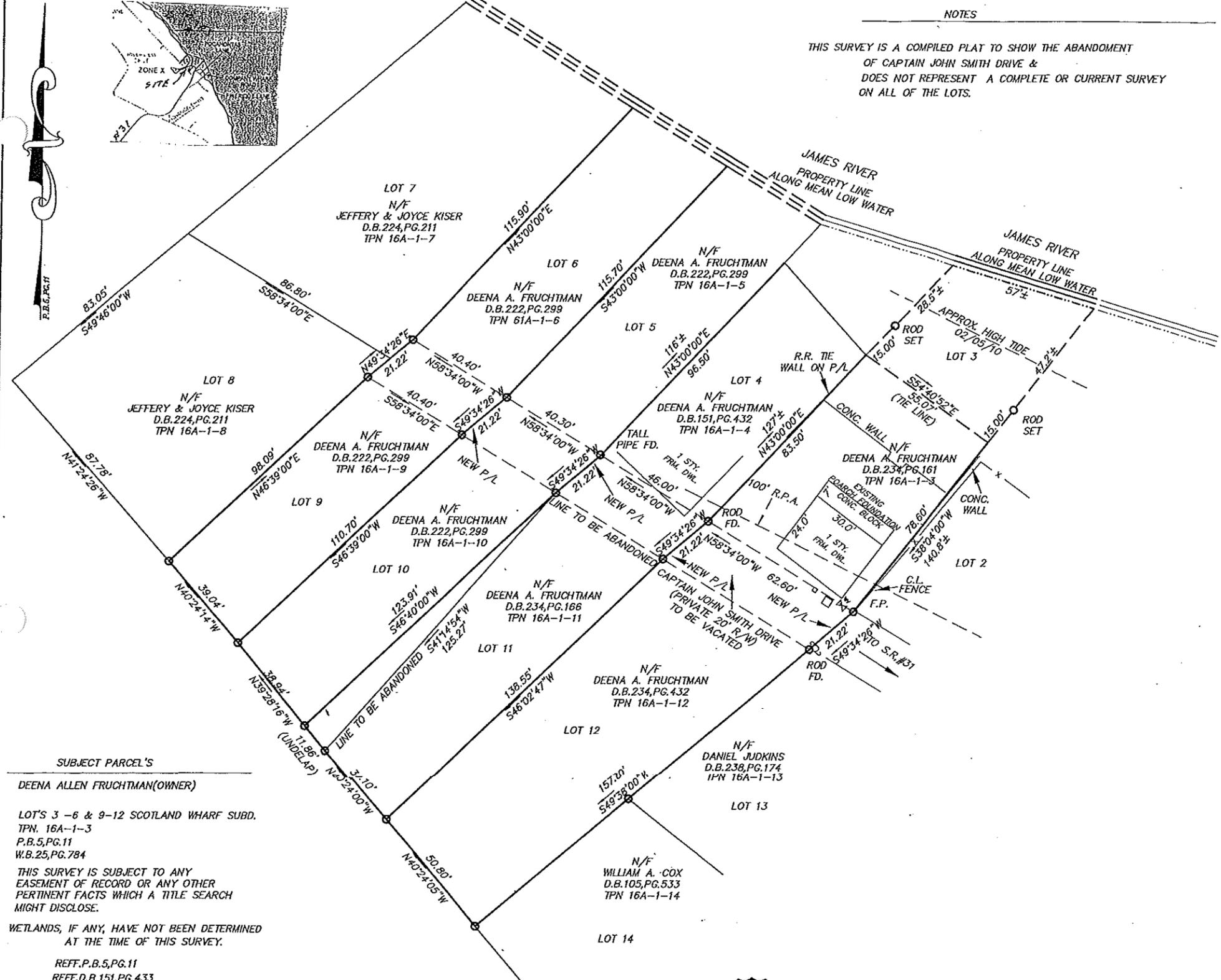
Survey Results- Appropriations Spring 2010

Falls Church	1	Hunter Kimble	Business/Finance - Maintenance/Oper						
Fauquier		Andy Hawkins	Executive Director of Budget and Planning						
Floyd	1	Amanda Hall	Finance Specialist	Lump July 1st					1
Fluvanna	1	Sharon Whitlow	Finance						
Franklin		Debra Smith	Finance Manager						
Franklin County		Lee Cheatham	Director of Business & Finance						
Frederick	1	Lisa Frye	Finance	Categorical lump					1
Fredericksburg		David Baker	Finance						
Galax		Melissa Martin	Finance						
Giles									
Gloucester	1	Joanne Wright	Budget and Finance/Census	Lump sum, once a year					1
Goodland		Lynne Venter	Director of Finance						
Grayson		Julie Bear	Finance						
Greene	1	Kim Powell	Director of Business & Facilities	Categorical lump					1
Greensville	1	Rick Pirkey	Director of Finance	Categorical lump					1
Halifax	1	William Covington	Chief Financial Officer	Lump					1
Hampton	1	Suzanna Scott	Business and Finance	Lump sum with monthly requests					1
Hanover	1	Wayne Cosby	Chief Accountant	Lump, but 1/12th transferred each month via JE					1
Harrisonburg	1	Denise Dawson	Finance and Technology	Lump, but 1/12th transferred each month					1
Henrico		Debra Hargrave	Budget						
Henry	1	Dawn Lawson	Chief Financial Officer	Lump on July 1 by category					1
Highland									
Hopewell		Janel English	Finance						
Ise of Wight	1	Rachel Yates	Director of Finance						
King and Queen		Kathleen Gunn	Director of Finance						
King George		Does not know	Assistant Superintendent						
King William		Deborah Stickey	Finance						
Lancaster	1	Susan Salig	Budget and Finance						
Lee		Denise Lambert	Accounts						
Lexington	1	Dr. Daniel Lyons	Superintendent						
Loudoun	1	Janet Gorski	Director of Budget	Lump sum, not by category					1
Louisa	1	Halsey Green	Business and Finance	Lump, not by category, annual appropriation					1
Lunenburg		Thomas Palmore	Business and Finance						
Lynchburg	1	Beverly Padgett	Chief Financial Officer	Lump July 1st					1
Madison		Dr. Brenda Tanner	Superintendent						
Manassas	1	Jennifer Maguire	Financial Services						
Manassas Park		Jeffrey Stamp	Accountant						
Martinsville	1	Travis Clemens	Finance & Development	Lump, not by category, \$ transferred Qtrly					1
Mathews		Kristi Anthony	Director of Business & Finance						
Mecklenburg	1	Carole Nelson	Superintendent						
Middlesex	1	Heather Lucas	Business Manager	Lump on July 1 by category					1
Montgomery		Katherine Miano	Controller						
Nelson	1	Shannon Irvin	Assistant Superintendent for Administration	Lump on July 1 by category					1
New Kent	1	Valerie Evans	Budget Analyst						
Newport News	1	Mary Lou Roaseau	Business & Support Services	Lump, dispersed 1/12 each month					1

Survey Results- Appropriations Spring 2010

Norfolk	1	John Maniscalco	Chief Financial Officer	Lump, 2/3 restricted, monthly requests - not categorical	1	1
Northampton	1	Brook Thomas	Director of Finance			
Northumberland	1	David Clint Stables	Superintendent			
Norton	1	Dr. Jeff Conner	Superintendent			
Nottoway	1	Dr. Daniel Grounard	Superintendent			
Orange	1	Barbara Hill	Chief Financial Officer	Lump Sum w/ \$ transferred as needed to cover expenses, but not categorically. At end of year, county forwards the remaining balance	1	1
Page	Not a full answer	Barbie Stomback	Director of Finance			
Patrick	1	Katrina Hylton	Finance Officer			
Petersburg	1	Carter Spencer	Business and Finance	Lump in May	1	1
Pittsylvania	1	Tracey Worley	Budget/Grants Coordinator	Lump, but categorical. Requests categorical transfers	1	1
Poquoson	1	JeanRae Hulstine	Finance	Lump, \$ physically transferred as needed	1	1
Portsmouth	1	Daniel Pendarvis	Budget and Planning	Lump, \$ physically transferred as needed	1	1
Powhatan	1	Paul Imig	Finance and Business Operations			
Prince Edward	1	Cindy Wahrman	Finance Director	Lump Sum w/ \$ transferred as needed to cover expenses, but not categorically. At end of year, county forwards the remaining balance	1	1
Prince George	1	Shelly Bazemore	Personnel, Finance, Operations and Maintenance	Lump sum, no requests. County does a paperwork transfer (JV) quarterly	1	1
Prince William	1	Bob Horwath	Finance/Budget Supervisor			
Pulaski	1	Christopher Stefford	Business and Finance			
Radford	1	Keri Long	Clerk of the board duties/Payroll and finance	Lump sum. Money is transferred by the Treasurer monthly to cover checks.	1	1
Rappahannock	1	Bonnie Hahn	Finance	Lump	1	1
Richmond City	1	Lynn Bragg	Budget and Planning			
Richmond County	1	Janet Rice	Business & Finance			
Roanoke	1	Margaret Lindsey	Director of Accounting			
Roanoke County	1	Penny Hodge	Assistant Superintendent Budget & Finance	Lump Sum w/ \$ transferred as needed to cover expenses, but not categorically. At end of year, county forwards the remaining balance	1	1
Rockbridge	1	Richard Patterson	Director of Finance	All available July 1st. \$ automatically transferred as needed. Request categorical transfers.	1	1
Rockingham	1	Cheryl Mast	School Finance			
Russell	1	Tammy Caldwell	Business Manager/Clerk	Budget approved by category, but lump sum distribution	1	1
Salem	1	Michael Crew	Business Services			
Scott	1	James Scott	Superintendent			
Shenandoah	1	Jeremy Raley	Director of Finance	Lump July 1st	1	1
Smyth	1	Dr. Jeffrey Cassell	Director of Operations and Finance			
Southampton	1	Charles Turner	Superintendent			
Spotsylvania	1	John Reeder	Director of Finance			
Stafford	1	Charles Phibbs	Director of Budget and Finance			

THIS SURVEY IS A COMPILED PLAT TO SHOW THE ABANDONMENT OF CAPTAIN JOHN SMITH DRIVE & DOES NOT REPRESENT A COMPLETE OR CURRENT SURVEY ON ALL OF THE LOTS.



SUBJECT PARCEL'S

DEENA ALLEN FRUCHTMAN(OWNER)
 LOT'S 3 -6 & 9-12 SCOTLAND WHARF SUBD.
 TPN. 16A-1-3
 P.B.5,PG.11
 W.B.25,PG.784
 THIS SURVEY IS SUBJECT TO ANY EASEMENT OF RECORD OR ANY OTHER PERTINENT FACTS WHICH A TITLE SEARCH MIGHT DISCLOSE.
 WETLANDS, IF ANY, HAVE NOT BEEN DETERMINED AT THE TIME OF THIS SURVEY.
 REFF.P.B.5,PG.11
 REFF.D.B.151,PG.433
 REFF. PLAT#7004 BY C.H.MARKS

ZONING R-2
 APPROVED FOR RECORDATION
 IN SURRY CO., VIRGINIA

PLANNING OFFICIAL
ROBERT H. CROWDER, INC.

* LAND SURVEYOR *
 P.O. BOX 850
 PRINCE GEORGE, VIRGINIA 23875
 TELEPHONE: (804) 861-5217 FAX: (804) 265-9282

NOTES

ALL IMPROVEMENTS NOT SHOWN FOR THIS SURVEY.
 THIS SURVEY WAS PREPARED WITHOUT THE BENEFIT OF A TITLE BINDER AND MAY NOT SHOW ALL EXISTING EASEMENTS.



COMPILED PLAT SHOWING
VACATION OF 20'
RIGHT OF WAY
CAPTAIN JOHN SMITH DRIVE
 SITUATED IN
 COBHAM DISTRICT,
 SURRY COUNTY, VIRGINIA
 SURVEYED FOR
DEENA ALLEN FRUCHTMAN
 JANUARY 15, 2010
 SCALE: 1' = 30' (REV.) APRIL 1, 2010
 121009 F.B.21,PG.18 (REV.) 9/18/10