



SURRY COUNTY, VIRGINIA

Jonathan F. Judkins
 Commissioner of the Revenue
 P.O. Box 35
 Surry, VA 23883
 Phone: 757-294-5225

YEAR: 2023

**APPLICATION FOR REAL PROPERTY TAX RELIEF
 FOR VETERANS WITH 100% SERVICE-CONNECTED DISABILITY**

QUALIFICATIONS:

- Disability of Veteran must be 100% service-connected AND permanent AND total.
- Residence must be Veteran's primary residence.
- Spouse (if applicable) must also be identified.
- Deceased Veteran (if applicable) must have died on or after January 1, 2011.
- Surviving Spouse (if applicable) must not be remarried.
- Surviving Spouse (if applicable) must continue to reside in primary residence.

REQUIRED DOCUMENTATION:

- Certification letter from US Department of Veterans Affairs stating disability is 100% service connected and total and permanent.
- (If applicable) Copy of Veteran's death certificate showing death occurred on or after January 1, 2011.
- Photo Identification
- Proof residence is primary dwelling. (Examples: electric bill, water bill, or State Income tax return)
- (If applicable) Certified Certificate of Marriage from appropriate state office of records.

APPLICANT INFORMATION

Name of Veteran (<i>Last, First, Middle Initial</i>):	Date of Birth:	Social Security No.:	Telephone No(s):
Name of Spouse (<i>Last, First, Middle Initial</i>):	Date of Birth:	Social Security No.:	Telephone No(s):
Address of Primary Residence To Be Granted Local Real Estate Tax Relief :			
Mailing Address (<i>if different from Primary Residence Address</i>):			
Is the above-listed Primary Residence occupied by the Veteran? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Is the above-listed Primary Residence occupied by the Veteran's Surviving Spouse? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Is the above-listed Primary Residence jointly owned by the Veteran and Spouse? <input type="checkbox"/> Yes <input type="checkbox"/> No (<i>If no, please describe ownership.</i>)			
If the Veteran is deceased, has the above-named Surviving Spouse remarried? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Certification from the U.S. Department of Veterans Affairs of 100% service-connected, permanent, and total disability is: <input type="checkbox"/> Attached <input type="checkbox"/> Already on file with the Commissioner of the Revenue			

CERTIFICATION

VETERAN:

I declare, under penalty of perjury, that the above-listed physical address is occupied as my primary place of residence, that I have provided to this office the original, designated U.S. Department of Veterans Affairs letter issued to me attesting to my 100% service-connected, permanent, and total disability, and that I understand I must reapply for tax relief if my primary place of residence changes. I further declare, under penalty of perjury, that the foregoing information and accompanying documentation are true, correct, and complete to the best of my knowledge and belief.

OR

SURVIVING SPOUSE OF VETERAN:

I declare, under penalty of perjury, that I am the Surviving Spouse of the above-listed Veteran, that I have presented to this office a certified copy of the Veteran's death certificate confirming a date of death on or after January 1, 2011, that I continue to occupy the above-listed physical address as my primary place of residence, that I have provided to this office the original, designated U.S. Department of Veterans Affairs letter issued to the Veteran attesting to his/her 100% service-connected, permanent, and total disability, and that I have not remarried. I further declare, under penalty of perjury, that the foregoing information and accompanying documentation are true, correct, and complete to the best of my knowledge and belief.

 Signature of Veteran Date

 Signature of Surviving Spouse Date

 Signature of Preparer (if not Applicant) Relationship Telephone No. Date



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IMPORTANT INFORMATION

Pursuant to Article X, Section 6-A, subdivision (a) of the Constitution of Virginia, the General Assembly exempted from taxation the real property, including the joint real property of husband and wife, of any Veteran who has been rated by the U.S. Department of Veterans Affairs or its successor agency pursuant to federal law to have a 100 percent service-connected, permanent and total disability, and who occupies the real property as his/her primary place of residence.

The Surviving Spouse of a Veteran eligible for the exemption set forth in this Article shall also qualify for the exemption, so long as the death of the Veteran occurred on or after January 1, 2011, the Surviving Spouse does not remarry, and the Surviving Spouse continues to occupy the real property as his/her primary place of residence.

The Veteran or Surviving Spouse claiming the exemption under this Article shall file with the Commissioner of the Revenue an Application, including Certification:

- (a) setting forth the name of the disabled Veteran and the name of the Spouse (if any) also occupying the real property,
- (b) indicating whether the real property is jointly owned by the husband and wife,
- (c) certifying that the real property is occupied as the primary residence by either the Veteran or Surviving Spouse (if applicable), and
- (d) certifying that the Surviving Spouse (if applicable) has not remarried.

The Veteran or Surviving Spouse shall also provide documentation from the U.S. Department of Veterans Affairs or its successor indicating that the Veteran has a 100 percent service-connected, permanent, and total disability. The Veteran shall only be required to re-file the required information if the Veteran's primary residence changes. If a Surviving Spouse of a Veteran is applying for the exemption, the Surviving Spouse shall also provide documentation that the Veteran's death occurred on or after January 1, 2011.

Privacy Act Notice: Disclosure of your social security number on this form is mandatory, as authorized by the Virginia State Code, Section §58.1-3017. Social security numbers are regarded as confidential, and except as otherwise provided by law, those numbers will not be disclosed for any other purpose.

**** FOR OFFICE USE ONLY ****

Date Application Received:	Account No.:
Owner(s) of Record:	Map No.:
Property Address:	Acreage:

Veteran:

Approved Letter of Disability issued by U.S. Department of Veteran Affairs: Yes No

Photo Identification: Yes No

Proof of Residence Occupancy: Yes No (Ex: Utility Bill)

Qualifies for Relief: Yes No If no, explain:

OR

Surviving Spouse:

Death Certificate to Confirm that Veterans Death Occurred on or after January 1, 2011: Yes No

Certified Certificate of Marriage from the Appropriate State Office of Records: Yes No

Proof of Residence Occupancy: Yes No (Ex: Utility Bill)

Qualifies for Relief: Yes No If no, explain: